

<i>SERFF Tracking Number:</i>	<i>AMGN-127982341</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>The United States Life Insurance Company in the State Tracking Number:</i>		
	<i>City of New York</i>		
<i>Company Tracking Number:</i>	<i>USLE-6258 (8/11)</i>		
<i>TOI:</i>	<i>A02I Individual Annuities- Deferred Non-</i>	<i>Sub-TOI:</i>	<i>A02I.002 Flexible Premium</i>
	<i>Variable</i>		
<i>Product Name:</i>	<i>USLE-6258 (8/11)</i>		
<i>Project Name/Number:</i>	<i>FSA to US Life Merger Endorsement/USLE-6258 (8/11)</i>		

## Filing at a Glance

Company: The United States Life Insurance Company in the City of New York

Product Name: USLE-6258 (8/11)	SERFF Tr Num: AMGN-127982341	State: Arkansas
TOI: A02I Individual Annuities- Deferred Non-Variable	SERFF Status: Closed-Approved-Closed	State Tr Num:
Sub-TOI: A02I.002 Flexible Premium	Co Tr Num: USLE-6258 (8/11)	State Status: Approved-Closed
Filing Type: Form	Author: Nancy R Smith	Reviewer(s): Linda Bird
	Date Submitted: 01/20/2012	Disposition Date: 01/25/2012
		Disposition Status: Approved-Closed
Implementation Date Requested: On Approval		Implementation Date:

State Filing Description:

## General Information

Project Name: FSA to US Life Merger Endorsement	Status of Filing in Domicile: Authorized
Project Number: USLE-6258 (8/11)	Date Approved in Domicile: 12/31/2011
Requested Filing Mode: Informational	Domicile Status Comments:
Explanation for Combination/Other:	Market Type: Individual
Submission Type: New Submission	Individual Market Type:
Overall Rate Impact:	Filing Status Changed: 01/25/2012
	State Status Changed: 01/25/2012
Deemer Date:	Created By: Nancy R Smith
Submitted By: Nancy R Smith	Corresponding Filing Tracking Number:

Filing Description:

This form is being submitted for informational purposes only. This form is new and does not replace any form previously submitted to or approved by the Department. We certify that we are in compliance with Regulations 19 and 49 as well as AR. Code Ann. 23-79-138.

First SunAmerica Life Insurance Company merged with and into The United States Life Insurance Company in the City of New York (US Life) effective December 31, 2011. US Life is assuming all policies, certificates and annuity contracts issued by First SunAmerica Life Insurance Company. The merger and the Merger Endorsement have been approved by the state of New York, the state of domicile of both companies. First SunAmerica Life Insurance Company was not

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Variable

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licensed in your state and did not issue any insurance policies or annuities in your state; however, company records indicate that some policy, contract, or certificate holders have now moved to your state.

This Merger Endorsement will be mailed or delivered by US Life to all policy, contract or certificate holders of First SunAmerica Life Insurance Company when the merger becomes effective.

No part of this filing contains any unusual or possibly controversial items from normal company or industry standards. The form was scored for readability and achieved a Flesch score of 56.5.

Please contact me if I can assist with your review at 1.800.262.4764 x8316070 or via e-mail at Nancy.Smith@valic.com. I look forward to your formal notification of approval.

## Company and Contact

### Filing Contact Information

Nancy Smith, Compliance Analyst Sr. Nancy.Smith@valic.com  
2919 Allen Parkway, L10-30 713-831-6070 [Phone]  
Houston, TX 77019 713-831-6932 [FAX]

### Filing Company Information

The United States Life Insurance Company in the City of New York	CoCode: 70106	State of Domicile: New York
One World Financial Center	Group Code: 12	Company Type:
200 Liberty Street	Group Name: AIG	State ID Number:
New York, NY 10281	FEIN Number: 13-5459480	
(713) 831-3508 ext. [Phone]		

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## Filing Fees

Fee Required? Yes  
Fee Amount: \$50.00  
Retaliatory? No  
Fee Explanation:  
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
The United States Life Insurance Company in	\$50.00	01/20/2012	55644595

SERFF Tracking Number:	AMGN-127982341	State:	Arkansas
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TOI:	A02I Individual Annuities- Deferred Non-	Sub-TOI:	A02I.002 Flexible Premium
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the City of New York			

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*Filing Company:*      *The United States Life Insurance Company in the State Tracking Number:*  
   *City of New York*  
*Company Tracking Number:*      *USLE-6258 (8/11)*  
*TOI:*      *A02I Individual Annuities- Deferred Non-*      *Sub-TOI:*      *A02I.002 Flexible Premium*  
   *Variable*  
*Product Name:*      *USLE-6258 (8/11)*  
*Project Name/Number:*      *FSA to US Life Merger Endorsement/USLE-6258 (8/11)*

## Correspondence Summary

### Dispositions

<b>Status</b>	<b>Created By</b>	<b>Created On</b>	<b>Date Submitted</b>
Approved- Closed	Linda Bird	01/25/2012	01/25/2012

SERFF Tracking Number:	AMGN-127982341	State:	Arkansas
Filing Company:	The United States Life Insurance Company in the State City of New York		
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TOI:	A02I Individual Annuities- Deferred Non- Variable	Sub-TOI:	A02I.002 Flexible Premium
Product Name:	USLE-6258 (8/11)		
Project Name/Number:	FSA to US Life Merger Endorsement/USLE-6258 (8/11)		

## Disposition

Disposition Date: 01/25/2012

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		Yes
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No
Supporting Document	SOV		Yes
Form	ME		Yes

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## Form Schedule

Lead Form Number: USLE-6258 (8/11)

Schedule Item Status	Form Number	Form Type	Form Name	Action	Action Specific Data	Readability	Attachment
	USLE-6258 (8/11)	Certificate Amendmen t, Insert Page, Endorseme nt or Rider	ME	Initial		56.500	USLE-6258 (8-11) M Endorsement- FiledVersion. pdf

**THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK**

**MERGER ENDORSEMENT**

This Endorsement has been issued as a result of a merger on **[December 31, 2011]** of:

**FIRST SUNAMERICA LIFE INSURANCE COMPANY**, a New York life insurance company:

with and into

**THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK**, a New York life insurance company.

This is to certify that The United States Life Insurance Company in the City of New York hereby assumes all risks, duties, and obligations as of the date of the merger for the insurance Contract, Certificate or Policy ("Contract") issued by First SunAmerica Life Insurance Company, the same as if it had been issued originally by The United States Life Insurance Company in the City of New York. The risks, duties, and obligations as well as the terms and benefits under Your Contract have not and will not change as a result of this merger.

This Endorsement is effective **[December 31, 2011]**.

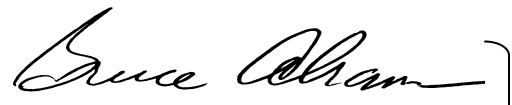
The Home Office of The United States Life Insurance Company in the City of New York is located at One World Financial Center, 200 Liberty Street, New York, New York 10281.

Signed for The United States Life Insurance Company in the City of New York and First SunAmerica Life Insurance Company.

**The United States Life Insurance Company  
in the City of New York**

**First SunAmerica Life Insurance Company**

  
President

  
President

**IMPORTANT**

This Endorsement becomes a part of Your Contract and should be attached to Your Contract. All inquiries, purchase payments, notices, claims or written requests on Your Contract should be directed to the Administrative Office of The United States Life Insurance Company in the City of New York **[P. O. Box 54299, Los Angeles, CA 90054-0299]**.



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## Supporting Document Schedules

	Item Status:	Status Date:
<b>Satisfied - Item:</b> Flesch Certification <b>Comments:</b> <b>Attachment:</b> AR-FLESCH.pdf		
<b>Bypassed - Item:</b> Application <b>Bypass Reason:</b> n/a <b>Comments:</b>	Item Status:	Status Date:
<b>Bypassed - Item:</b> Life & Annuity - Acturial Memo <b>Bypass Reason:</b> n/a <b>Comments:</b>	Item Status:	Status Date:
<b>Satisfied - Item:</b> SOV <b>Comments:</b> <b>Attachment:</b> SOV-USLE-6258_8_11.pdf	Item Status:	Status Date:

## CERTIFICATION

THE UNITED STATES LIFE INSURANCE COMPANY OF NEW YORK CITY (US Life), NAIC #70106, hereby certifies that the following form(s) comply with the Flesch scale of readability requirements of Ark. Stat. Ann. s 23-80-206 and s 23-80-207 as cited in the Life and Disability Insurance Policy Language Simplification Act.

<u>Form Number</u>	<u>Form Description</u>	<u>Flesch Score</u>
USLE-6258 (8/11)	Merger Endorsement	56.5



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Tracey Harris  
Vice President

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January 3, 2012  
Date

**Statement of Variability (SOV) for Form(s):**

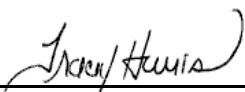
**USLE-6258 (8/11)**

**The United States Life Insurance Company in the City of New York ("US Life")**

**December 29, 2011**

**Variability is denoted by the use of brackets and will only apply to new issues.**

1. The effective date of the merger is bracketed. The effective date that will print will be the date that the merger becomes effective.
2. For administrative purposes, the Officer signatures are bracketed on the cover page of the policy. In the event the title and/or the officer signing the policy form changes, any new officer and/or title utilized will be the title of an officer of the company.
3. The administrative office address is bracketed. The administrative office may change in the future. The endorsement will be printed with the current administrative address and with no bracketing.



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Tracey Harris - Vice President  
Western National Life Insurance Company

Date December 29, 2011